

29 June 2020

Warehouse REIT plc

(the "Company" or "Warehouse REIT", together with its subsidiaries, the "Group")

GENERAL MEETING – 6th July 2020 UPDATE

The General Meeting venue remains closed for public gatherings in accordance with the latest Government guidelines. Physical attendance in person at the General Meeting will not therefore be possible. The meeting will take place with the minimum necessary quorum of two shareholders (present in person or by proxy) which will be facilitated by the Company in line with the Government's advice.

The Company is offering Shareholders the option to participate in the meeting remotely via a Zoom conference call. If you wish to use this facility, please contact LondonOffice@tilstone.net for further information. Please note that Shareholders will not be able to use this facility to actively participate in the meeting by voting on the resolutions or asking questions.

The Board:

- Encourages Shareholders to submit their votes via proxy as early as possible, and Shareholders should appoint the Chairman of the meeting as their proxy. If a Shareholder appoints someone else as their proxy, that proxy may not be able to attend the General Meeting in person or cast the Shareholder's vote. All proxy appointments should be received by no later than 11.00 a.m. on 2 July 2020.
- Strongly recommends CREST members to vote electronically through the CREST electronic proxy appointment service as your vote will automatically be counted.
- Proposes that voting at the meeting will be conducted by means of a poll on all resolutions, with each Shareholder having one vote for each share held, thereby allowing all those proxy votes submitted and received prior to the meeting to be counted.

Enquiries

Warehouse REIT plc	via FTI Consulting
Tilstone Partners Limited Andrew Bird	+44 (0) 1244 470 090
G10 Capital Limited (part of the Lawson Conner Group), AIFM Maria Glew, Gerhard Grueter	+44 (0) 20 3696 1302
Peel Hunt (Financial Adviser, Nominated Adviser and Broker) Capel Irwin, Harry Nicholas, Carl Gough	+44 (0) 20 7418 8900
FTI Consulting (Financial PR & IR Adviser to the Company) Dido Laurimore, Ellie Sweeney, Richard Gotla	+44 (0) 20 3727 1000

Further information on Warehouse REIT is available on its website:

<http://www.warehousereitplc.co.uk>

Notes to Editors:

Warehouse REIT plc is an AIM-listed specialist warehouse investor.

Our purpose is to own and manage warehouses in economically vibrant urban areas across the UK, providing the space our tenants need for their businesses to thrive.

As we grow, our vision is to become the UK's warehouse provider of choice.

The Company is an alternative investment fund ("AIF") for the purposes of the Alternative Investment Fund Managers Directive (2011/61/EU) ("AIFMD") and as such is required to have an investment manager who is duly authorised to undertake the role of an alternative investment fund manager ("AIFM"). The Investment Manager is currently G10 Capital Limited.